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ATTORNEYS FOR DEFENDANT SHANXI INTERNATIONAL COUNTERTRADE CORP.

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

ARTEMIS SEACARRIERS LTD.,

Plaintiff,

-against-

SHANXI INTERNATIONAL COUNTERTRADE CORP.,

Defendant.

07 Civ. 9348 (PAC)

NOTICE OF APPEARANCE

Holland & Knight LLP, by Michael J. Frevola, hereby gives notice to all parties of its appearance as counsel for Defendant, Shanxi International Countertrade Corp.

Dated: New York, New York November 16, 2007

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